

14 October 2015

### INFORMATION REQUIRED UNDER LISTING RULE 3.10.5A

Further to the Appendix 3B lodged 13 October 2015 for the issue of 31,022,181 fully paid ordinary shares, the Company provides the following information required under ASX Listing Rule 3.10.5A

The dilutive effective of the Placements on existing shareholders is as follows:

Placement issue under Listing Rule 7.1A (shares)	1.54%
Placement issue under Listing Rule 7.1 (shares)	0%
Total dilution as a result of the placement	1.54%

Details of the approximate percentage of the issued capital following completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to the portion of shares issued under listing rule 7.1A (31,022,181 shares)

Pre-Placement shareholders who did not participate in the Placement	98.46%
Pre-Placement shareholders who did participate in the Placement	0%
Participants in the Placement who were not previously shareholders	1.54%

The Company issued the shares as a placement under listing rule 7.1A as it was of the view that this was the most efficient mechanism for raising funds at the time.

There was no underwriter to the Placement. Commission for the Placement was 3% (excluding GST) on the total funds raised.

Yours sincerely



Deanne Miller  
General Counsel and Company Secretary  
Prima BioMed Ltd

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